

Policy:G0213275002Issue Date:13-Feb-20Terms to Maturity:14 yrs 9 mthsAnnual Premium:\$1,971.90Type:RPMaturity Date:13-Feb-40Price Discount Rate:4.4%Next Due Date:13-Feb-26

Date Initial Sum

1972

 Current Maturity Value:
 \$53,708
 13-May-25
 \$7,949

 Absolute Returns:
 \$18,153
 13-Jun-25
 \$7,977

 Absolute Returns (%):
 51.1%
 13-Jul-25
 \$8,006

MV 53,708

2.059

4.4

Annual	Bonus (AB)	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB	AB		53,708	Annual
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039		2040	Returns (%)
7949															\rightarrow	15,001	6.0
	1972														\rightarrow	3,603	5.9
		1972													\rightarrow	3,451	5.8
			1972												\rightarrow	3,306	5.6
				1972											\rightarrow	3,167	5.5
					1972										\rightarrow	3,033	5.4
						1972									\rightarrow	2,905	5.3
Funds	put into sa	vings pl	an				1972								\rightarrow	2,783	5.1
								1972							\rightarrow	2,666	5.0
									1972						\rightarrow	2,553	4.9
										1972					\rightarrow	2,446	4.8
											1972				\rightarrow	2,343	4.7
												1972			\rightarrow	2,244	4.6
Remar	ks:												1972		\rightarrow	2,149	4.5

The basic returns for this 20 yrs plan is 2.9% 6 yrs of premiums have been paid and the policy value (at 2.9% return) is \$13092

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.